

688226



2024			
187,647,520	10	1.5200	2025 3 31
	30.06%	28,522,423.04	

			688226	

	1	1
	0511-88227266	0511-88227266
	0511-88227266	0511-88227266
	DMB@wetown.cc	DMB@wetown.cc

“ ” “ ”

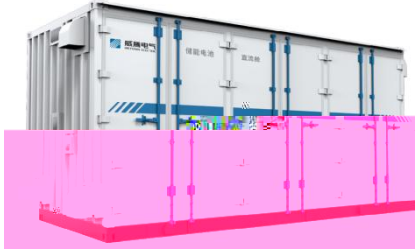
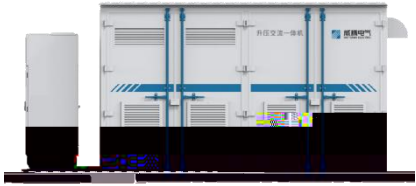

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“

”

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SMBB

MBB

SMBB

HJT

SmartWire 0BB

1

“ ”

2

3

BOM

MES

4

OEM/ODM

38

382

2021

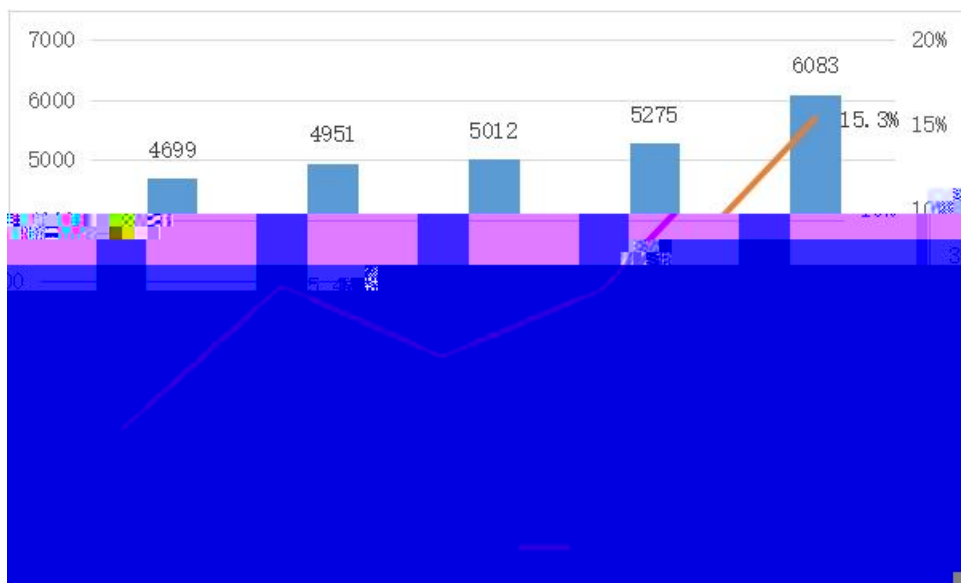
3

2024 7
2024 2027

8

2024 2027

6,500 2024 6,083 3,500 2025 6,700
48% 51%
IEA 2024-2030 5,000
2016-2023 50%
2020 2024



AI

5G

IoT

2024

2024

73.76GW

2023

130%

2025

2025

144.3GWh

50%

2025

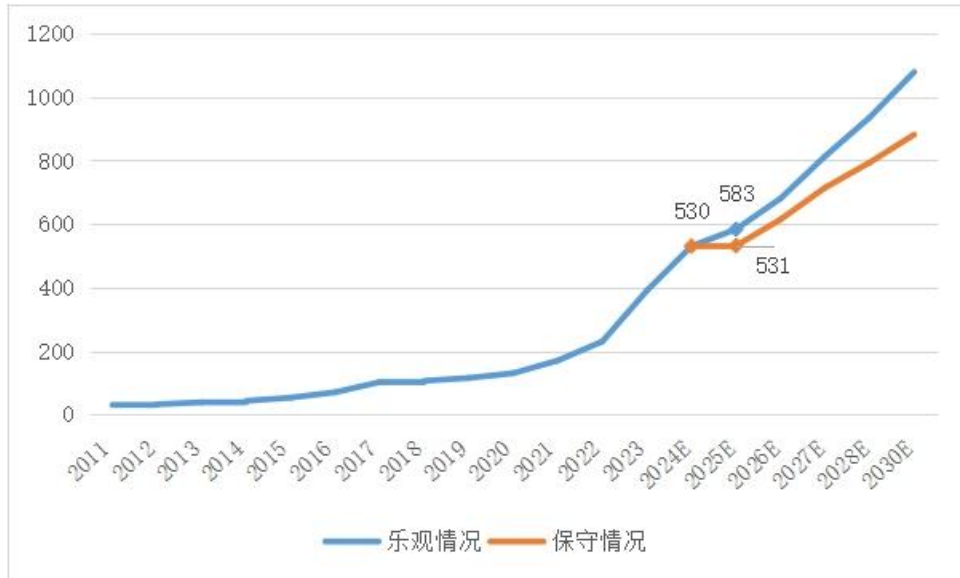
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2024



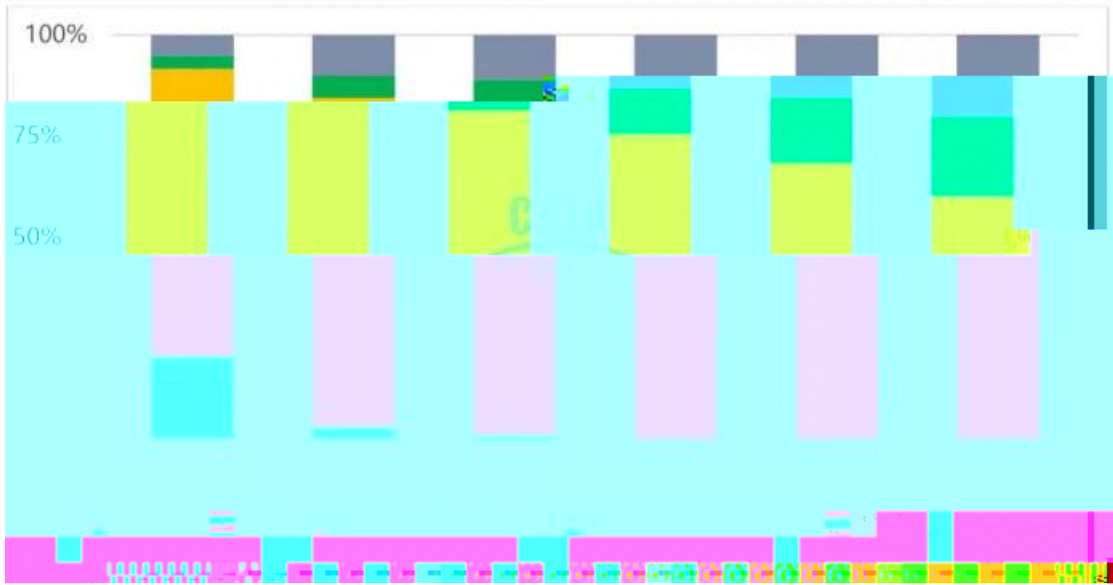
2024
277.57GW 28.3% 530GW 10%
2024 35.9%

2011-2024 2025-2030 GW



2023

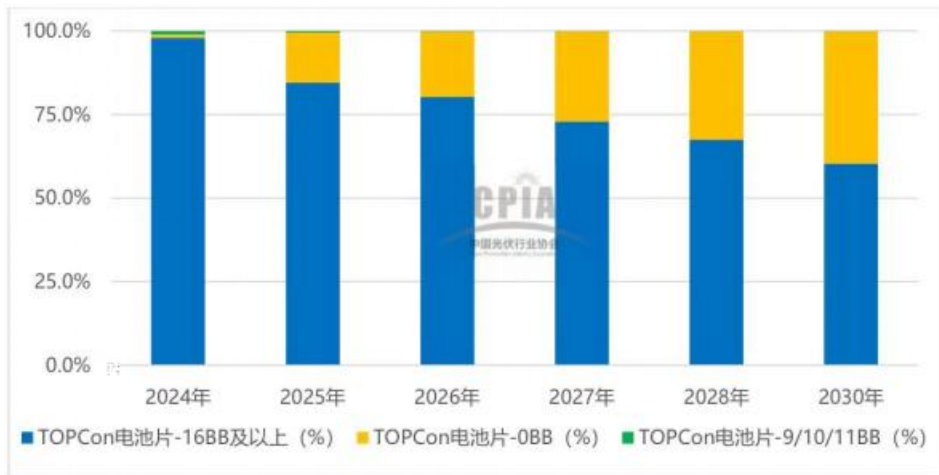
N 2024 PERC 20.5% N TOPCon
71.1% 3.3% 5.0% 2024-2030 N XBC



2024-2025

		2024	TOPCon	98%	2BB	SMBB	16BB	9BB
10BB		2030		39.6%	2024	0BB		1%

2024-2030 TOPCon



2024-2025

CE KEMA ASTA UL
40
CE

CQC
CQC ASTA
BMS

PACK

PCS

EMS

AI

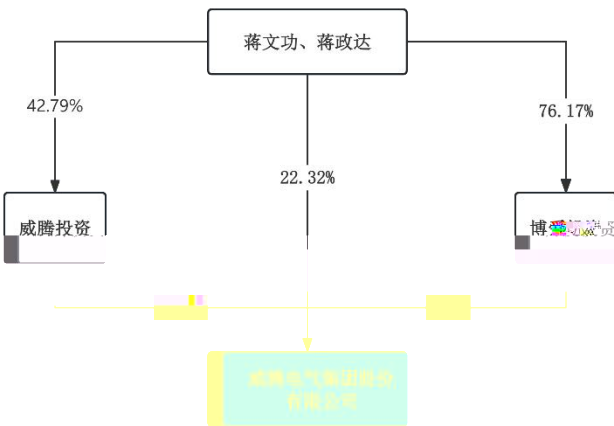
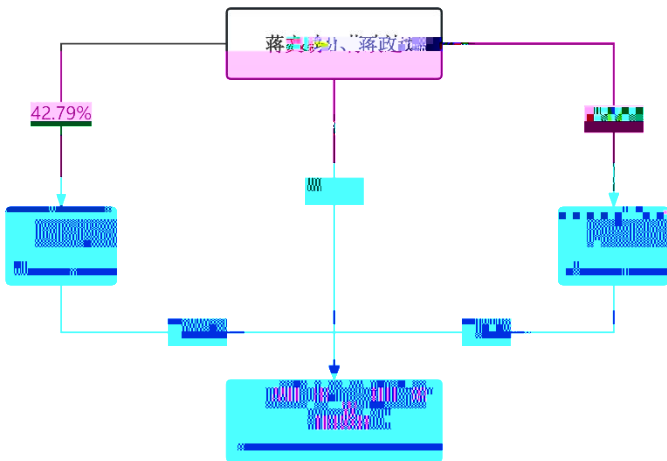
SMBB

TOPCon
N

SMBB
TOPCon
N

	2024	2023		2022
	4 906 723 508 05	3 100 810 015 52	58 24	1 869 180 682 30
	1 666 285 839 48	1 032 594 988 65	61 37	913 279 072 37
	3 480 751 383 44	2 847 663 976 40	22 23	1 636 312 828 42
	94 870 204 53	120 463 550 93	21 25	69 913 003 72
	91 774 101 67	117 299 436 99	21 76	66 305 059 25
	116 548 075 75	219 277 385 66		77 340 871 06
	8 94	12 44	3 50	7 89
	0 61	0 77	20 78	0 45
	0 61	0 77	20 78	0 45

	0	34 937 167	22 32	0		0	
	0	31 800 833	20 32	0		0	
	0	12 705 866	8 12	0		0	
	0	10 000 000	6 39	0		0	
	6 006 683	6 006 683	3 84	0		0	
	0	5 000 000	3 19	0		0	
	1 788 838	1 788 838	1 14	0		0	
	1 107 021	1 107 021	0 71	0		0	
	602 229	1 091 391	0 70	0		0	
	1 008 358	1 008 358	0 64	0		0	



9 487 02
10,378.76

34 81
21.25%
12.83%

22 23

2024

2025 4 24